IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re: |) | Chapter 11 |
|--|---|---|
| |) | Case No. 01-01139 (KJC) |
| W. R. Grace & Co., <i>et al</i> . ¹ |) | (Jointly Administered) |
| Reorganized Debtors. |) | |
| |) | Hearing Date: January 21, 2015 at 1:00 p.m. |
| | | Re: Docket No. 32470, 32471 and 32484 |

JOINT DEFENSE AGREEMENT IN SUPPORT OF OBJECTION TO CLAIM NO. 6078 FILED BY IRVING SHAFFER, AS TRUSTEE OF THE SHAFFER REALTY NOMINEE TRUST AND OF THE BIM INVESTMENT TRUST (SUBSTANTIVE OBJECTION)

DOCUMENT TO BE KEPT UNDER SEAL

PURSUANT TO AND IN ACCORDANCE WITH SECTION 107(B) OF THE BANKRUPTCY CODE

The Reorganized Debtors comprise W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc., or "Grace") and W. R. Grace & Co.-Conn. ("Grace-Conn.").